



San Mateo Police Activities League

Securities Transfer Form

Date: _____

Broker Name: _____

Broker Address: _____

RE: Account #: _____

Contact Person: _____ Phone: _____

To Whom It May Concern:

I/we wish to irrevocably transfer _____ (number) shares of _____ (stock or mutual fund name). I/we request that you immediately transfer these shares from my/our account and into the account for the benefit of **San Mateo Police Activities League**:

NFS Account# SGH-409820

DTC# 0226

FBO San Mateo Police Activities League

Broker: Robert Binn, Private Portfolios, (650) 548-9800

San Mateo Police Activities League

200 Franklin Parkway

San Mateo, CA 94403

Email: ltartaglia@cityofsanmateo.org (Fund Development Director)

Fax: (650) 522-7551

Phone: (650) 522-7725

1. Send the completed form to your broker/investment advisor.

2. Then FAX it to SMPAL at (650) 522-7551 OR E-MAIL it to Lisa Tartaglia at ltartaglia@cityofsanmateo.org

Do not sell or redeem these shares from my/our account. It is imperative that this position is transferred out of the account in-kind. Thank you for your prompt attention to this matter.

Sincerely,

(Donor name) Account Holder (1)

(Donor name) Account Holder (2)

(Phone Number)